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098929-0117

March 31, 2023

Hon. Philip Bentley  
U.S. Bankruptcy Court, Southern District of  
New York  
One Bowling Green, Courtroom 601  
New York, NY 10004

Re: *In re Symbiont.io, LLC*  
Case No. 22-11620 (PB)

Dear Judge Bentley,

We write as a status update in this matter. Earlier today, Debtor's counsel filed a motion (the "Motion") to appoint a Chief Restructuring Officer ("CRO") to take over the management and day-to-day operations of the Debtor in order to facilitate a sale of assets of the Debtor. Pursuant to a stipulation to use cash collateral (the "Stipulation") that was filed contemporaneously with the Motion, the CRO will be paid out of LM Funding's Cash Collateral.

Please let us know if you have any questions or if you require anything further.

Respectfully submitted,

/s/ Katherine R. Catanese

Katherine R. Catanese

cc: United States Trustee  
R. Dakis  
L. Morrison

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